

Wednesday, March 29, 2017

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar global agak pulih dengan adanya focus pasar kepada data kepercayaan konsumen atau consumer confidence AS yang melonjak ke level tertinggi sejak Desember 2000. Sementara itu, pasar juga fokus kepada komentar dari beberapa petinggi Federal Reserve termasuk Wakil Ketua Stanley Fischer yang menyatakan bahwa kenaikan suku bunga tambahan sebanyak dua kali tahun ini merupakan level yang cukup pantas.
- **Indonesia:** Menkeu Sri Mulyani menyatakan bahwa Depkeu akan mengadakan Standard Operating Procedure (SOP) baru mulai tanggal 1 April setelah berakhirnya program tax amnesty, di mana pegawai Depkeu dilarang untuk mengadakan pertemuan dengan wajib pajak di luar kantor Depkeu. Hal ini dilakukan untuk mengurangi kesempatan pertindakan semena-mena atau tidak memiliki dasar yang jelas oleh pegawai.

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Analisa Sekilas

- **FX:** GBP melemah terhadap mata uang major lainnya dengan dijadwalkan memulainya negosiasi Brexit antara UK dan Uni Eropa hari ini.

Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13318	EUR-USD	1,0814	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14461,26	GBP-USD	1,2450	DJIA	20701,50	150,52
GBP-IDR	16767,84	USD-JPY	111,15	Nasdaq	5875,14	34,77
JPY-IDR	120,32	AUD-USD	0,7633	Nikkei 225	19202,87	217,28
AUD-IDR	10129,09	NZD-USD	0,7013	STI	3157,82	30,94
CAD-IDR	9938,53	USD-CAD	1,3383	KLCI	1754,42	9,47
SGD-IDR	9550,43	USD-CHF	0,9925	JCI	5541,20	0,00
MYR-IDR	3017,45	USD-NOK	8,5244	Baltic Dry	1333,00	51,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,35		1Y	6,37		
1 Minggu	4,86		2Y	6,69		
1 Bulan	5,86		5Y	6,92		
3 Bulan	6,86		10Y	7,10		
6 Bulan	7,13		15Y	7,52		
12 Bulan	7,32		20Y	7,78		

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date	Time	Event		Survey	Actual	Prior	Revised
03/28/2017	06:30	AU ANZ Roy Morgan Weekly	Mar-26	--	113.8	112	--
03/28/2017	07:00	SK GDP SA QoQ	4Q F	0.40%	0.50%	0.40%	--
03/28/2017	07:00	SK GDP YoY	4Q F	2.30%	2.40%	2.30%	--
03/28/2017	16:00	IT Industrial Orders MoM	Jan	-2.60%	-2.90%	2.80%	3.00%
03/28/2017	16:00	IT Industrial Orders NSA YoY	Jan	--	8.60%	-0.90%	--
03/28/2017	16:00	IT Industrial Sales MoM	Jan	--	-3.50%	2.60%	2.50%
03/28/2017	16:00	IT Industrial Sales WDA YoY	Jan	--	1.50%	9.40%	--
03/28/2017	20:30	US Advance Goods Trade Balance	Feb	-\$66.4b	-\$64.8b	-\$69.2b	-\$68.8b
03/28/2017	20:30	US Wholesale Inventories MoM	Feb P	0.20%	0.40%	-0.20%	-0.30%
03/28/2017	20:30	US Retail Inventories MoM	Feb	--	0.40%	0.80%	0.90%
03/28/2017	21:00	US S&P CL CS 20-City MoM SA	Jan	0.70%	0.86%	0.93%	--
03/28/2017	21:00	US S&P CL CS 20-City YoY NSA	Jan	5.60%	5.73%	5.58%	5.47%
03/28/2017	21:00	US S&P CL CS 20-City NSA Index	Jan	--	192.81	192.61	192.41
03/28/2017	21:00	US S&P CL CS US HPI YoY NSA	Jan	--	5.87%	5.85%	5.66%
03/28/2017	21:00	US S&P CL CS US HPI NSA Index	Jan	--	185.51	185.54	185.21
03/28/2017	22:00	US Conf. Board Consumer	Mar	114	125.6	114.8	116.1
03/28/2017	22:00	US Conf. Board Present Situation	Mar	--	143.1	133.4	134.4
03/28/2017	22:00	US Conf. Board Expectations	Mar	--	113.8	102.4	103.9
03/28/2017	22:00	US Richmond Fed Manufact. Index	Mar	15	22	17	--
03/29/2017	05:00	SK Business Survey Manufacturing	Apr	--	82	81	--
03/29/2017	05:00	SK Business Survey Non-Mfg	Apr	--	80	77	--
03/29/2017	07:50	JN Retail Trade YoY	Feb	0.70%	--	1.00%	--
03/29/2017	07:50	JN Retail Sales MoM	Feb	0.30%	--	0.50%	0.20%
03/29/2017	07:50	JN Dept. Store, Supermarket Sales	Feb	-1.80%	--	-1.10%	--
03/29/2017	10:00	VN GDP YTD YoY	1Q	6.25%	--	6.21%	--
03/29/2017	10:00	VN CPI YoY	Mar	4.80%	--	5.02%	--
03/29/2017	10:00	VN Trade Balance	Mar	-\$769m	--	-\$1200m	--
03/29/2017	10:00	VN Exports YTD YoY	Mar	13.30%	--	15.40%	--
03/29/2017	10:00	VN Imports YTD YoY	Mar	22.00%	--	19.60%	--
03/29/2017	10:00	VN Industrial Production YoY	Mar	--	--	15.20%	--
03/29/2017	10:00	VN Retail Sales YTD YoY	Mar	--	--	8.70%	--
03/29/2017	13:00	JN Small Business Confidence	Mar	--	--	47.7	--
03/29/2017	14:00	GE Import Price Index MoM	Feb	0.40%	--	0.90%	--
03/29/2017	14:00	GE Import Price Index YoY	Feb	7.00%	--	6.00%	--
03/29/2017	14:45	FR Consumer Confidence	Mar	100	--	100	--
03/29/2017	15:00	TH BoT Benchmark Interest Rate	Mar-29	1.50%	--	1.50%	--
03/29/2017	16:00	IT Economic Sentiment	Mar	--	--	104	--
03/29/2017	16:00	IT Manufacturing Confidence	Mar	106	--	106.3	--
03/29/2017	16:00	IT Consumer Confidence Index	Mar	106.6	--	106.6	--
03/29/2017	16:00	SI Automobile COE Open Bid Cat A	Mar-29	--	--	50789	--
03/29/2017	16:00	SI Automobile COE Open Bid Cat B	Mar-29	--	--	53300	--
03/29/2017	16:00	SI Automobile COE Open Bid Cat E	Mar-29	--	--	53001	--
03/29/2017	16:30	UK Net Consumer Credit	Feb	1.3b	--	1.4b	--
03/29/2017	16:30	UK Net Lending Sec. on Dwellings	Feb	3.5b	--	3.4b	--
03/29/2017	16:30	UK Mortgage Approvals	Feb	69.1k	--	69.9k	--
03/29/2017	16:30	UK Money Supply M4 MoM	Feb	--	--	0.90%	--
03/29/2017	16:30	UK M4 Money Supply YoY	Feb	--	--	7.00%	--
03/29/2017	16:30	UK M4 Ex IOFCs 3M Annualised	Feb	1.60%	--	1.80%	--
03/29/2017	19:00	US MBA Mortgage Applications	Mar-24	--	--	-2.70%	--
03/29/2017	22:00	US Pending Home Sales MoM	Feb	2.50%	--	-2.80%	--
03/29/2017	22:00	US Pending Home Sales NSA YoY	Feb	--	--	2.70%	--

Source: Bloomberg

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